

THETA LEGENDS FUND

P/a Westblaak 89 – 3012 KG – Rotterdam – The Netherlands

Information for participants concerning redemption notice dates for 2011

Redemptions of participations are accepted monthly on last Business Day¹ pursuant to written notice which must be received by the Administrator by 17:00 Amsterdam time at least 90 calendar days prior to that Dealing Day.

The deadlines for 2011 for receipt of a redemption notice by the Administrator are as follows:

Dealing Day	Notice Deadline
4/29/2011	1/28/2011
5/31/2011	3/02/2011
6/30/2011	4/01/2011
7/29/2011	4/29/2011
8/31/2011	6/02/2011
9/30/2011	7/01/2011
10/31/2011	8/02/2011
11/30/2011	9/01/2011
12/30/2011	9/30/2011
1/31/2012	11/02/2011
2/29/2012	12/01/2011
3/30/2012	12/30/2011

Written notice should be send to the Administrator at the following address:

E-Mail	ssg@tmf-group.com
Fax	(INTL+) 31-10-271-1390
Mail (<i>note: all fax and e-mail should be followed up with original copy</i>)	TMF FundAdministrators B.V. P.O. Box 25121 3001 HC Rotterdam The Netherlands
Phone	(INTL+) 31-10-271-1370

¹ Business Day is defined as a day on which banks are generally open for business in both Amsterdam and New York